RAHUL MENON

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EXPERIENCE

Investment Banking Summer Analyst Jun 2025 – Aug 2025

Middle-Market Advisory Firm

Built DCF, comparable company, and precedent transaction analyses for a sell-side healthcare services pitch, triangulating valuation range across 18 public comps and 12 precedent deals.

Drafted buyer universe of 90 strategic and sponsor targets by segment, acquisition history, and estimated check size, helping the team prioritize 24 outreach targets.

Reconciled revenue, EBITDA, working capital, and customer concentration schedules from a confidential information memorandum to identify diligence questions before management calls.

Formatted pitch-book pages, football-field output, and operating KPI tables under associate review, incorporating markups quickly while preserving source-link accuracy.

Consumer Sector Analyst Sep 2024 – Present

Student Investment Fund

Pitched a long equity recommendation after analyzing unit economics, same-store sales, margin bridge, and management guidance; recommendation was approved for a 4% portfolio position.

Created a quarterly earnings tracker comparing consensus estimates, reported results, and valuation movement across 14 consumer companies.

Led training session for 12 new analysts on comparable company selection, revenue build assumptions, and investment memo structure.

Acquisition Diligence Analyst Jan 2025 – Apr 2025

Search Fund Project

Screened 120 founder-owned software and services companies by revenue quality, customer concentration, churn, and owner succession risk.

Built three-statement operating model with downside case, debt capacity, and working-capital assumptions for a board-style investment memo.

Mentorship Chair Sep 2024 – Present

Finance Society

Matched 36 underclass students with upperclass finance mentors and organized weekly technical prep covering accounting, valuation, and market discussion.

EDUCATION

Public University Nov 2023 – May 2027

Bachelor of Science in Finance

Expected May 2027

GPA: 3.86/4.00; Honors Program; selected coursework: Corporate Finance, Accounting, Valuation, Statistics

Finance Society Investment Fund Analyst; built weekly pitch memos covering public equities and industry catalysts

SKILLS

Finance: DCF valuation, comparable companies, precedent transactions, LBO fundamentals, accounting, market research

Tools: Excel, PowerPoint, Capital IQ-style screening, data tables, sensitivity analysis, pitch book formatting

LANGUAGES

Spanish (professional working proficiency)

INTERESTS

marathon training

community tutoring